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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF ADJOURNMENT OF DEBTORS'  
SEVENTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS  
PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (MODIFY AND ALLOW  
AS MODIFIED) SOLELY WITH RESPECT TO CLAIM NO. 493**

**PLEASE TAKE NOTICE** that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York.

**PLEASE TAKE NOTICE** that, on or about May 22, 2023, proof of claim number 493 ("Claim No. 493") was filed in these Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that, on November 29, 2023, the Debtors filed the *Debtors' Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow as Modified)* (ECF No. 999) (the

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC ("*Holdco*") (8219); Genesis Global Capital, LLC ("*GGC*") (8564); and Genesis Asia Pacific Pte. Ltd. ("*GAP*") (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., 38<sup>th</sup> Floor, New York, NY 10007.

“Objection”), seeking to modify and allow the Claims as modified. The Objection was scheduled to be heard before this Court on January 3, 2024.

**PLEASE TAKE FURTHER NOTICE** that the deadline for any objections or responses to the Objection or the relief requested therein was December 21, 2023, at 4:00 P.M. (Prevailing Eastern Time) (the “Response Deadline”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby adjourn, without prejudice, the hearing on the Objection solely with respect to Claim No. 493 to the January 18, 2024 omnibus hearing at 10:00 a.m. (prevailing Eastern time).

Dated: January 3, 2024  
New York, New York

/s/ Luke A. Barefoot  
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<sup>2</sup> For the avoidance of doubt, nothing herein adjourns or extends the applicable Response Deadline.